

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

11/30/2017

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
Debtor

Case No. 17-11395
Reporting Period: 30-Nov-17

Federal Tax I.D. # 11-2530146

CORPORATE MONTHLY OPERATING REPORT

File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and submit a copy of the report to any official committee appointed in the case.
(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1 (CONT)	X	
Copies of bank statements			
Cash disbursements journals			
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Post-petition Taxes	MOR-4		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Summary of Unpaid Post-petition Debts	MOR-4	X	
Listing of Aged Accounts Payable			
Accounts Receivable Reconciliation and Aging	MOR-5		N/A
Taxes Reconciliation and Aging	MOR-5		N/A
Payments to Insiders and Professional	MOR-6	X	
Post Petition Status of Secured Notes, Leases Payable	MOR-6		
Debtor Questionnaire	MOR-7	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor

Date 12 | 29 | 2017

Signature of Authorized Individual*

Date 12 | 29 | 2017

Printed Name of Authorized Individual

Jeanette Y. Brown

Date 12 | 29 | 2017

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
Debtor

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SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be from the debtor's books and not the bank statement

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or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

File with the Court and submit a copy to the United States
Trustee within 15 days after the end of the month and

BANK ACCOUNTS

ACCOUNT NUMBER (LAST 4)	OPER - 6571	PAYROLL	TAX	OTHER	CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
CASH BEGINNING OF MONTH	\$ 12,989.77	\$ -	\$ -	\$ -	\$ 12,989.77
RECEIPTS					
CASH DEPOSITS	\$ 10,647.41	\$ -	\$ -	\$ -	\$ 10,647.41
ACCOUNTS RECEIVABLE - PREPETITION	\$ -	\$ -	\$ -	\$ -	\$ -
ACCOUNTS RECEIVABLE - POSTPETITION	\$ -	\$ -	\$ -	\$ -	\$ -
LOANS AND ADVANCES	\$ -	\$ -	\$ -	\$ -	\$ -
SALE OF ASSETS	\$ -	\$ -	\$ -	\$ -	\$ -
OTHER (ATTACH LIST)	\$ -	\$ -	\$ -	\$ -	\$ -
TRANSFERS (FROM DIP ACCTS)	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL RECEIPTS	\$ 10,647.41				\$ 10,647.41
DISBURSEMENTS					
NET PAYROLL	\$ -	\$ -	\$ -	\$ -	\$ -
AUTOMOBILE	\$ 945.87	\$ -	\$ -	\$ -	\$ 945.87
REPAIRS	\$ 900.00	\$ -	\$ -	\$ -	\$ 900.00
TELEPHONE	\$ 382.01	\$ -	\$ -	\$ -	\$ 382.01
UTILITIES	\$ -	\$ -	\$ -	\$ -	\$ -
INSURANCE	\$ 848.80	\$ -	\$ -	\$ -	\$ 848.80
ADMINISTRATIVE	\$ 1,740.98	\$ -	\$ -	\$ -	\$ 1,740.98
OTHER (ATTACH LIST)	\$ -	\$ -	\$ -	\$ -	\$ -
HOUSING EXPENSES - MINISTERS	\$ 3,400.00	\$ -	\$ -	\$ -	\$ 3,400.00
MINISTERS PAY	\$ 1,800.00	\$ -	\$ -	\$ -	\$ 1,800.00
TRANSFERS (TO DIP ACCTS)	\$ -	\$ -	\$ -	\$ -	\$ -
PROFESSIONAL FEES	\$ -	\$ -	\$ -	\$ -	\$ -
U.S. TRUSTEE QUARTERLY FEES	\$ -	\$ -	\$ -	\$ -	\$ -
COURT COSTS	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL DISBURSEMENTS	\$ 10,017.66				\$ 10,017.66
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	\$ 629.75	\$ -	\$ -	\$ -	\$ 629.75
CASH - END OF MONTH	\$ 13,619.52				\$ 13,619.52

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$ 10,017.66
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$ -
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$ -
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$ 10,017.66

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BANK RECONCILIATIONS

Continuation Sheet for MOR-1

A bank reconciliation must be included for each bank account.

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(Bank account numbers may be redacted to last four numbers.)

See attached Bank Reconciliation

	Operating #6571	Payroll #	Tax #	Other #
BALANCE PER BOOKS				
BANK BALANCE				
(+) DEPOSITS IN TRANSIT (ATTACH LIST)				
(-) OUTSTANDING CHECKS (ATTACH LIST):				
OTHER (ATTACH EXPLANATION)				
ADJUSTED BANK BALANCE *				

***"Adjusted Bank Balance" must equal "Balance per Books"**

OTHER

1:00 PM

01/04/18

Bronx Miracle Gospel Tabernacle Inc
Reconciliation Detail
TD- 6571, Period Ending 11/30/2017

Type	Date	Num	Name	Clr	Amount	Balance
Beginning Balance						12,989.77
Cleared Transactions						
Checks and Payments - 21 items						
Check	10/23/2017	1248		X	-650.00	-650.00
Check	10/27/2017	1252	Bernard Richardson	X	-250.00	-900.00
Check	10/27/2017	1249	Boston Road Lock ...	X	-150.00	-1,050.00
Check	11/1/2017	1256	Bronx Resource Co...	X	-848.80	-1,898.80
Check	11/1/2017	1253	Marlon James	X	-750.00	-2,648.80
Check	11/1/2017	1255	Keith Elijah Thoms...	X	-400.00	-3,048.80
Check	11/1/2017	1254	Keith Elijah Thoms...	X	-400.00	-3,448.80
Check	11/8/2017	1259	Keith Elijah Thoms...	X	-2,200.00	-5,648.80
Check	11/8/2017	1263	Jeanette Brown	X	-1,200.00	-6,848.80
Check	11/8/2017	1262		X	-656.00	-7,504.80
Check	11/8/2017	1257		X	-370.00	-7,874.80
Check	11/8/2017	1258	Jeanette Brown	X	-200.00	-8,074.80
Check	11/8/2017	1261	Jeanette Brown	X	-200.00	-8,274.80
Check	11/8/2017	debit	T-Mobile	X	-190.00	-8,464.80
Check	11/16/2017	1267	Keith Elijah Thoms...	X	-400.00	-8,864.80
Check	11/16/2017	1270	Bernard Richardson	X	-250.00	-9,114.80
Check	11/16/2017	1268	Jeanette Brown	X	-200.00	-9,314.80
Check	11/16/2017	1265		X	-59.98	-9,374.78
Check	11/17/2017	debit	Westlake Financial ...	X	-445.87	-9,820.65
Check	11/22/2017	debit	T-Mobile	X	-192.01	-10,012.66
Check	11/30/2017			X	-5.00	-10,017.66
Total Checks and Payments						-10,017.66
Deposits and Credits - 1 item						
Deposit	11/30/2017			X	10,647.41	10,647.41
Total Deposits and Credits						10,647.41
Total Cleared Transactions						629.75
Cleared Balance						629.75
Uncleared Transactions						
Checks and Payments - 13 items						
Check	9/1/2017	1209			-100.00	-100.00
Check	9/10/2017	1220	Westlake Financial ...		-445.86	-545.86
Check	9/13/2017	1226			-4,062.50	-4,608.36
Check	9/13/2017	1231			-1.00	-4,609.36
Check	10/6/2017	1239			-1.00	-4,610.36
Check	10/23/2017	debit	Bronx Resource Co...		-303.53	-4,913.89
Check	11/8/2017	1260			-1,750.00	-6,663.89
Check	11/16/2017	1266			-2,000.00	-8,663.89
Check	11/16/2017	1271	R.E Parris Insuranc...		-654.80	-9,318.69
Check	11/16/2017	1269	Optimum		-603.49	-9,922.18
Check	11/16/2017	1264	Westlake Financial ...		-450.83	-10,373.01
Check	11/16/2017	1273	Keith Elijah Thoms...		-400.00	-10,773.01
Check	11/16/2017	1272	Jeanette Brown		-200.00	-10,973.01
Total Checks and Payments						-10,973.01
Total Uncleared Transactions						-10,973.01
Register Balance as of 11/30/2017						2,646.51



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STATEMENT OF ACCOUNT

000042448 01 AV 0.370 MTD01040120217112742 0020 05 04


BRONX MIRACLE GOSPEL TABERNACLE
DIP CASE 17-11395 SDNY
2910 BARNES AVE
BRONX NY 10467

Page: 1 of 3
Statement Period: Nov 01 2017-Nov 30 2017
Cust Ref #: 4341406571-039-T-###
Primary Account #: 434-1406571

5340-1-2-000000



Chapter 11 Checking

BRONX MIRACLE GOSPEL TABERNACLE
DIP CASE 17-11395 SDNY

Account # 434-1406571

ACCOUNT SUMMARY

Beginning Balance	12,989.77	Average Collected Balance	11,253.09
Deposits	10,647.41	Interest Earned This Period	0.00
Checks Paid	9,184.78	Interest Paid Year-to-Date	0.00
Electronic Payments	832.88	Annual Percentage Yield Earned	0.00%
Ending Balance	13,619.52	Days in Period	30

DAILY ACCOUNT ACTIVITY

Deposits

POSTING DATE	DESCRIPTION	AMOUNT
11/01	DEPOSIT	600.00
11/01	DEPOSIT	227.00
11/07	DEPOSIT	2,377.75
11/07	DEPOSIT	630.00
11/14	DEPOSIT	1,080.00
11/14	DEPOSIT	350.00
11/15	DEPOSIT	350.00
11/21	DEPOSIT	1,635.00
11/21	DEPOSIT	1,000.00
11/28	DEPOSIT	1,250.00
11/28	DEPOSIT	1,147.66
		Subtotal: 10,647.41

Checks Paid No. Checks: 17 *Indicates break in serial sequence or check processed electronically and listed under Electronic Payments

DATE	SERIAL NO.	AMOUNT	DATE	SERIAL NO.	AMOUNT	
11/02	1248	650.00	11/10	1259	2,200.00	
11/02	1249	150.00	11/13	1261*	200.00	
11/01	1252*	250.00	11/13	1262	656.00	
11/01	1253	750.00	11/15	1263	1,200.00	
11/03	1254	400.00	11/22	1265*	59.98	
11/10	1255	400.00	11/17	1267*	400.00	
11/09	1256	848.80	11/17	1268	200.00	
11/15	1257	370.00	11/30	1270*	250.00	
11/10	1258	200.00				
				Subtotal:		9,184.78

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

Printed on TCF Letterhead ID Number: 017-147 and Generated on 04/27/2018

Page: 2 of 3

Begin by adjusting your account register as follows:

- Subtract any services charges shown on this statement.
- Subtract any automatic payments, transfers or other electronic withdrawals not previously recorded.
- Add any interest earned if you have an interest-bearing account.
- Add any automatic deposit or overdraft line of credit.
- Review all withdrawals shown on this statement and check them off in your account register.
- Follow instructions 2-5 to verify your ending account balance.

1. Your ending balance shown on this statement is:
2. List below the amount of deposits or credit transfers which do not appear on this statement. Total the deposits and enter on Line 2.
3. Subtotal by adding lines 1 and 2.
4. List below the total amount of withdrawals that do not appear on this statement. Total the withdrawals and enter on Line 4.
5. Subtract Line 4 from 3. This adjusted balance should equal your account balance.

	Ending Balance	13,619.52
	Total Deposits	+
	Sub Total	
	Total Withdrawals	-
	Adjusted Balance	

Total Deposits

**Total
Withdrawals**

If you need information about an electronic fund transfer or if you believe there is an error on your bank statement or receipt relating to an electronic fund transfer, telephone the bank immediately at the phone number listed on the front of your statement or write to:

TD Bank, N.A., Deposit Operations Dept, P.O. Box 1377, Lewiston,
Maine 04243-1377

We must hear from you no later than sixty (60) calendar days after we sent you the first statement upon which the error or problem first appeared. When contacting the Bank, please explain as clearly as you can why you believe there is an error or why more information is needed. Please include:

- Your name and account number.
- A description of the error or transaction you are unsure about.
- The dollar amount and date of the suspected error.

When making a verbal inquiry, the Bank may ask that you send us your complaint in writing within ten (10) business days after the first telephone call.

We will investigate your complaint and will correct any error promptly. If we take more than ten (10) business days to do this, we will credit your account for the amount you think is in error, so that you have the use of the money during the time it takes to complete our investigation.

1980-1981

Total interest credited by the Bank to you this year will be reported by the Bank to the Internal Revenue Service and State tax authorities. The amount to be reported will be reported separately to you by the Bank.

THE QUADRATIC EQUATION AND THE QUADRATIC FORM - DETERMINANT OF A QUADRATIC FORM

In case of Errors or Questions About Your Bill:

If you think your bill is wrong, or if you need more information about a transaction on your bill, write us at P.O. Box 1377, Lewiston, Maine 04243-1377 as soon as possible. We must hear from you no later than sixty (60) days after we sent you the FIRST bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights. In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

FINANCE CHARGES: Although the Bank uses the Daily Balance method to calculate the finance charge on your Moneyline/Overdraft Protection account (the term "ODP" or "OD" refers to Overdraft Protection), the Bank discloses the Average Daily Balance on the periodic statement as an easier method for you to calculate the finance charge. The finance charge begins to accrue on the date advances and other debits are posted to your account and will continue until the balance has been paid in full. To compute the finance charge, multiply the Average Daily Balance times the Days in Period times the Daily Periodic Rate (as listed in the Account Summary section on the front of the statement). The Average Daily Balance is calculated by adding the balance for each day of the billing cycle, then dividing the total balance by the number of Days in the Billing Cycle. The daily balance is the balance for the day after advances have been added and payments or credits have been subtracted plus or minus any other adjustments that might have occurred that day. There is no grace period during which no finance charge accrues. Finance charge adjustments are included in your total finance charge.



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STATEMENT OF ACCOUNT

BRONX MIRACLE GOSPEL TABERNACLE
DIP CASE 17-11395 SDNY

Page: 3 of 3
Statement Period: Nov 01 2017-Nov 30 2017
Cust Ref #: 4341406571-039-T-###
Primary Account #: 434-1406571

5340-22-000000

DAILY ACCOUNT ACTIVITY

Electronic Payments

POSTING DATE	DESCRIPTION	AMOUNT
11/08	ELECTRONIC PMT-TEL, T-MOBILE FDC PAYMEN 5833404	190.00
11/17	ELECTRONIC PMT-TEL, WESTLAKE FIN 323 WESTLKCSR ****00884427984	445.87
11/17	ELECTRONIC PMT-TEL, ORCC SERVICE FEE SERVICEFEE ****00884427980	5.00
11/22	ELECTRONIC PMT-TEL, T-MOBILE FDC PAYMEN 2116672	192.01
	Subtotal:	832.88

DAILY BALANCE SUMMARY

DATE	BALANCE	DATE	BALANCE
10/31	12,989.77	11/13	9,929.72
11/01	12,816.77	11/14	11,359.72
11/02	12,016.77	11/15	10,139.72
11/03	11,616.77	11/17	9,088.85
11/07	14,624.52	11/21	11,723.85
11/08	14,434.52	11/22	11,471.86
11/09	13,585.72	11/28	13,869.52
11/10	10,785.72	11/30	13,619.52

Call 1-800-937-2000 for 24-hour Bank-by-Phone services or connect to www.tdbank.com

Bank Deposits FDIC Insured | TDBank, N.A. | Equal Housing Lender | SBA

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
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STATEMENT OF OPERATIONS (Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

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REVENUES	MONTH	CUMULATIVE -FILING TO DATE
Gross Revenues	\$ 10,647.41	\$ 84,054.13
Less: Returns and Allowances		
File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and		
COST OF GOODS SOLD		
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (<i>attach schedule</i>)		
Less: Ending Inventory		
Cost of Goods Sold	\$ -	\$ -
Gross Profit	\$ 10,647.41	\$ 84,054.13
OPERATING EXPENSES		
Advertising		
Auto and Truck Expense	\$ 1,146.70	\$ 3,876.04
Bank service charges	\$ 5.00	\$ 25.00
Contributions		
Fees & Licenses	\$ -	\$ 1,500.00
Cable/Internet	\$ 603.49	\$ 2,057.20
Catering Hall Expense	\$ -	\$ 14,948.00
Consulting	\$ -	\$ 400.00
Housing Expense	\$ 5,400.00	\$ 19,000.00
Insurance	\$ 654.80	\$ 3,405.96
Interest/penalties/late fees	\$ -	\$ 40,516.19
Ministry Expense	\$ 2,400.00	\$ 15,550.00
Miscellaneous	\$ 1,085.98	\$ 3,546.51
Musician expense	\$ -	\$ 750.00
Office Expense	\$ -	\$ 1,600.61
Printing & Reproduction	\$ -	\$ 265.00
Repairs and Maintenance	\$ -	\$ 1,927.01
Rent and Lease Expense		
Salaries/Commissions/Fees		
Supplies		
Taxes - Payroll		
Taxes - Real Estate	\$ -	\$ 12,939.61
Taxes - Other		
Travel and Entertainment		
Utilities	\$ 848.80	\$ 2,452.33
Other (<i>attach schedule</i>)	\$ 1,132.01	\$ 4,434.96
Total Operating Expenses Before Depreciation	\$ 13,276.78	\$ 129,194.42
Depreciation/Depletion/Amortization		
Net Profit (Loss) Before Other Income & Expenses	\$ (2,629.37)	\$ (45,140.29)
OTHER INCOME AND EXPENSES		

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
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Other Income (<i>attach schedule</i>)		
Interest Expense		
Other Expense (<i>attach schedule</i>)		
Net Profit (Loss) Before Reorganization Items	\$ (2,629.37)	\$ (45,140.29)

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
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REORGANIZATION ITEMS			
Professional Fees	\$ 485.00	\$ 35,191.50	
U. S. Trustee Quarterly Fees	\$ -	\$ 575.00	
Interest Earned on Accumulated Cash from Chapter 11 (<i>see continuation sheet</i>)	\$ -		
Gain (Loss) from Sale of Equipment	\$ -		
Other Reorganization Expenses (<i>attach schedule</i>)	\$ 1,750.00	\$ 1,931.50	
Total Reorganization Expenses	\$ -		
Income Taxes	\$ -	\$ -	
Net Profit (Loss)	\$ (4,864.37)	\$ (82,838.29)	

*"Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

Storage	\$ -	\$ 1,411.40
Telephone	\$ 382.01	\$ 2,273.56
Cleaning	\$ 750.00	\$ 750.00
Total	\$ 1,132.01	\$ 4,434.96

OTHER REORGANIZATION EXPENSES

Court Transcriptions	\$ -	\$ 181.50
Church Appraisal	\$ 1,750.00	\$ 1,750.00
Total	\$ 1,750.00	\$ 1,931.50

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

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BALANCE SHEET

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from post-petition obligations.

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE OR SCHEDULED
CURRENT ASSETS			
Unrestricted Cash and Equivalents	\$ 2,646.51	\$ 7,025.88	
Restricted Cash and Cash Equivalents (<i>see continuation sheet</i>)			
Accounts Receivable (Net)			
File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and			
Inventories			
Prepaid Expenses			
Professional Retainers			
Other Current Assets (<i>attach schedule</i>)			
TOTAL CURRENT ASSETS	\$ 2,646.51	\$ 7,025.88	
PROPERTY & EQUIPMENT			
Real Property and Improvements	\$ 480,000.00	\$ 480,000.00	
Machinery and Equipment			
Furniture, Fixtures and Office Equipment	\$ 74,775.00	\$ 74,775.00	
Leasehold Improvements			
Vehicles	\$ 2,500.00	\$ 2,500.00	
Less: Accumulated Depreciation			
TOTAL PROPERTY & EQUIPMENT	\$ 557,275.00	\$ 557,275.00	
OTHER ASSETS			
Amounts due from Insiders*			
Other Assets (<i>attach schedule</i>)	\$ 120,850.00	\$ 120,850.00	
TOTAL OTHER ASSETS	\$ 120,850.00	\$ 120,850.00	
TOTAL ASSETS	\$ 680,771.51	\$ 685,150.88	
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Postpetition)			
Accounts Payable	\$ 35,441.50	\$ 34,956.50	
Taxes Payable (<i>refer to FORM MOR-4</i>)			
Wages Payable			
Notes Payable			
Rent / Leases - Building/Equipment			
Secured Debt / Adequate Protection Payments			
Professional Fees			
Amounts Due to Insiders*			
Other Post-petition Liabilities (<i>attach schedule</i>)			
TOTAL POST-PETITION LIABILITIES	\$ 35,441.50	\$ 34,956.50	
LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)			
Secured Debt	\$ 1,432,801.99	\$ 1,432,801.99	
Priority Debt			
Unsecured Debt	\$ 243,496.26	\$ 243,496.26	
TOTAL PRE-PETITION LIABILITIES	\$ 1,676,298.25	\$ 1,676,298.25	
TOTAL LIABILITIES	\$ 1,711,739.75	\$ 1,711,254.75	
OWNERS' EQUITY			
Capital Stock			
Additional Paid-In Capital			
Partners' Capital Account			
Owner's Equity Account			
***Retained Earnings - Pre-Petition	\$ (1,009,414.03)	\$ (1,009,414.03)	
Retained Earnings - Post-petition	\$ (21,554.21)	\$ (16,689.84)	
Adjustments to Owner Equity (<i>attach schedule</i>)			
Post-petition Contributions (<i>attach schedule</i>)			
NET OWNERS' EQUITY	\$ (1,030,968.24)	\$ (1,026,103.87)	

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Debtor

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TOTAL LIABILITIES AND OWNERS' EQUITY	\$ 680,771.51	\$ 685,150.88
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"Insider" is defined in 11 U.S.C. Section 101(31).

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
Debtor

Case No. 17-11395
Reporting Period: 30-Nov-17

*** - Pre-petition R/E I had to adjust to reflect correct billings for Debtors Attorney Arlene Gordon Oliver Esq.
BALANCE SHEET - continuation section

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE AT END OF PRIOR REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets			
Other Assets			
Due from TD Bank	\$ 850.00	\$ 850.00	
Land	\$ 120,000.00	\$ 120,000.00	
Total Other Assets	\$ 120,850.00	\$ 120,850.00	
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE	
Other Post-petition Liabilities			
Adjustments to Owner's Equity			
Post-Petition Contributions			

Restricted Cash: Cash that is restricted for a specific use and not available to fund operations.
Typically, restricted cash is segregated into a separate account, such as an escrow account.

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
Debtor

30-Nov-17 30-Nov-17

Case No. 17-11395
Reporting Period: 30-Nov-17

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending tax if #####

amount should be zero.

Attach photocopies of IRS Form 6123 or payment receipt to verify payment or deposit of federal payroll taxes.

Attach photocopies of any tax returns filed during the reporting period.

Federal	Beginning Tax	Amount Withheld and/or Accrued	Amount Paid	Date Paid	Check # or EFT	Ending Tax
File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and						
FICA-Employee	\$ -					\$ -
FICA-Employer	\$ -					\$ -
Unemployment	\$ -					\$ -
Income	\$ -					\$ -
Other:	\$ -					\$ -
Total Federal Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<u>State and Local</u>						
Withholding	\$ -					\$ -
Sales	\$ -					\$ -
Excise	\$ -					\$ -
Unemployment	\$ -					\$ -
Real Property	\$ -					\$ -
Personal Property	\$ -					\$ -
Other:	\$ -					\$ -
Total State and Local	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total Taxes	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

SUMMARY OF UNPAID POST-PETITION DEBTS

See attached listing of Accounts Payable Aging Report

Number of Days Past Due

	Current	0-30	31-60	61-90	Over 91	Total
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees	\$ 485.00	\$ 5,820.00	\$ 1,115.50	\$ 7,498.00	\$ 20,273.00	\$ 35,191.50
Amounts Due to Insiders						
Other: U.S Trustees			\$ 250.00			\$ 250.00
Other:						
Total Post-petition Debts	\$ 485.00	\$ 5,820.00	\$ 1,365.50	\$ 7,498.00	\$ 20,273.00	\$ 35,441.50

Explain how and when the Debtor intends to pay any past due post-petition debts.

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
Debtor Case No. 17-11395
30-Nov-17 30-Nov-17 Reporting Period: 30-Nov-17

11:25 AM
01/06/18

Bronx Miracle Gospel Tabernacle Inc
A/P Aging Summary
As of November 30, 2017

	<u>Current</u>	<u>1 - 30</u>	<u>31 - 60</u>	<u>61 - 90</u>	<u>> 90</u>	<u>TOTAL</u>
Arlene Gordon Oliver & Associates, PLLC	485.00	5,820.00	1,115.50	3,298.00	20,273.00	30,991.50
Colasanti & Iurato, L.L.P	0.00	0.00	0.00	4,200.00	0.00	4,200.00
U.S Trustees	0.00	0.00	0.00	0.00	250.00	250.00
TOTAL	485.00	5,820.00	1,115.50	7,498.00	20,523.00	35,441.50

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
Debtor

Case No. 17-11395
Reporting Period: 30-Nov-17

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

1/30/2017

Accounts Receivable Reconciliation	Amount
Total Accounts Receivable at the beginning of the reporting period	\$ 850.00
Plus: Amounts billed during the period	\$ -
Less: Amounts collected during the period	\$ -
Total Accounts Receivable at the end of the reporting period	\$ 850.00

File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	\$ -	\$ -	\$ -	\$ -	\$ -
31 - 60 days old	\$ -	\$ -	\$ -	\$ -	\$ -
61 - 90 days old	\$ -	\$ -	\$ -	\$ -	\$ -
91+ days old	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accounts Receivable	\$ -	\$ -	\$ -	\$ 850.00	\$ 850.00
Less: Bad Debts (Amount considered uncollectible)	\$ -	\$ -	\$ -	\$ -	\$ -
Net Accounts Receivable	\$ -	\$ -	\$ -	\$ 850.00	\$ 850.00

TAXES RECONCILIGATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	\$ -	\$ -	\$ -	\$ -	\$ -
31 - 60 days old	\$ -	\$ -	\$ -	\$ -	\$ -
61 - 90 days old	\$ -	\$ -	\$ -	\$ -	\$ -
91+ days old	\$ -	\$ -	\$ -	\$ -	\$ -
Total Taxes Payable	\$ -	\$ -	\$ -	\$ -	\$ -
Total Accounts Payable	\$ -	\$ -	\$ -	\$ -	\$ -

In re Bronx Gospel Tabernacle World of Faith Ministries Inc.

Case No. 17-11395
Reporting Period: 30-Nov-17

PAYMENTS TO INSIDERS AND PROFESSIONALS

11/30/2017

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31) (A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

**POST-PETITION STATUS OF SECURED NOTES, LEASES PAYABLE
AND ADEQUATE PROTECTION PAYMENTS**

In re Bronx Gospel Tabernacle World of Faith Ministries Inc
Debtor

Case No. 17-11395
Reporting Period: 30-Nov-17

DEBTOR QUESTIONNAIRE

11/30/2017

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		Yes	No
1	Have any assets been sold or transferred outside the normal course of business this reporting period?		X
2	Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
3	Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X
4	Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
5	File with the Court and submit a copy to the United States Trustee within 15 days after the end of the month and		
6	Have any payments been made on pre-petition liabilities this reporting period?		X
7	Are any post petition receivables (accounts, notes or loans) due from related parties?		X
8	Are any post petition payroll taxes past due?		X
9	Are any post petition State or Federal income taxes past due?		X
10	Are any post petition real estate taxes past due?		X
11	Are any other post petition taxes past due?		X
12	Have any pre-petition taxes been paid during this reporting period?		X
13	Are any amounts owed to post petition creditors delinquent?		X
14	Are any wage payments past due?		X
15	Have any post petition loans been received by the Debtor from any party?		X
16	Is the Debtor delinquent in paying any U.S. Trustee fees?	X	
17	Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X
18	Have the owners or shareholders received any compensation outside of the normal course of business?		X